



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

24th May 2023



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, May 24, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,755.19	-2.80	-0.04%	-7.36%	7,941.13	6,734.52	39.80	1.71	24.25	4.19
Premier Index	7,452.32	-5.09	-0.07%	-8.17%	8,908.93	7,399.12	30.85	1.99	18.97	4.72
Main Index	5,399.80	4.00	0.07%	-3.52%	6,108.04	5,190.37	8.96	0.74	42.44	2.37
NIC 50 Index	8,533.25	-3.99	-0.05%	-6.06%	9,880.19	8,510.92	30.15	1.99	18.97	4.72

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	35.31	148.45
Premier Index	28.54	96.96
Main Index	6.78	51.49
NIC 50 Index	32.98	133.20

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	44	56	50
Premier Index	8	9	8
Main Index	36	47	42
NIC 50 Index	20	18	12

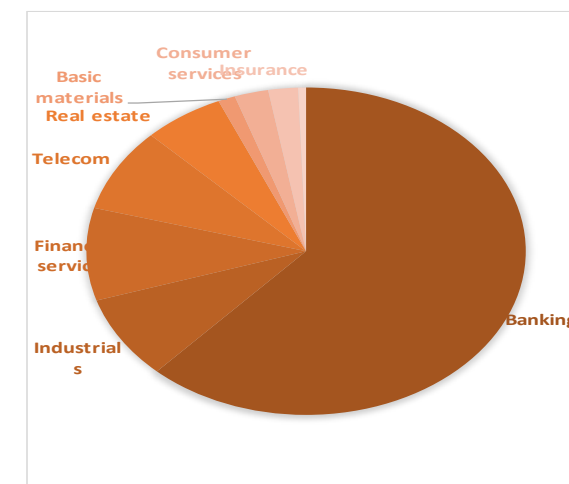
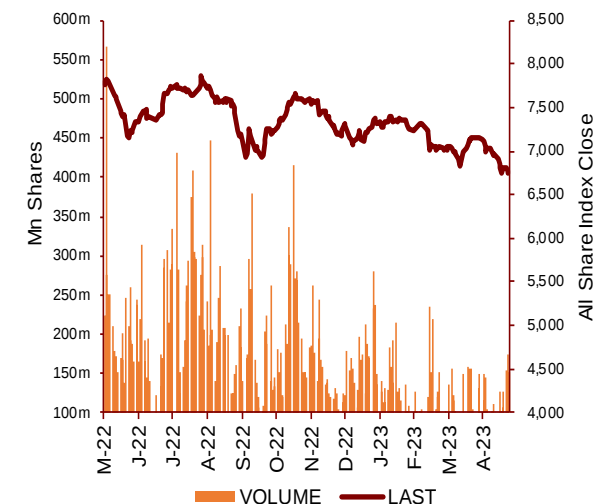
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait Hotels	0.182	5,018	37.88%
Wethaq Takaful Insurance	0.022	424	10.89%
National Cleaning	0.027	203	9.84%
International Financial Adviso	0.097	364,131	7.34%
Ajial Real Estate Entertainmen	0.263	2,453	6.91%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Energy House Holding	0.053	465	-12.50%
Al Masaken International Re	0.013	14,354	-6.43%
First Dubai for Real Estate	0.038	51,079	-5.94%
Osoul Investment	0.088	616	-4.95%
Independent Petroleum Grc	0.457	21	-4.79%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Boubyan Bank	0.596	5.45	0.00%
Kuwait Finance House	0.707	5.31	0.28%
National Bank of Kuwait	0.924	2.95	-0.65%
Commercial Bank of Kuwait	0.503	2.08	0.60%
Mobile Telecommunications	0.504	2.03	-0.40%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.080	18.47	-0.25%
Al Mazaya Holding	0.040	9.45	0.76%
Boubyan Bank	0.596	9.17	0.00%
Warba Bank	0.204	9.05	-1.92%
Kuwait Finance House	0.707	7.51	0.28%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,651.50	-1.420	-0.09%	-7.9%	1,930.0	1,643.8	24.275	1.20	21.35	2.82
Industrials	959.70	1.640	0.17%	-11.2%	1,326.1	940.3	3.239	0.87	25.22	3.04
Financial services	1,164.07	0.860	0.07%	-7.5%	1,554.0	1,155.2	3.583	0.96	87.56	2.63
Telecom	1,064.23	-2.180	-0.20%	-9.7%	1,304.6	1,066.4	3.243	1.13	11.05	3.85
Real estate	1,106.26	2.820	0.26%	-8.7%	1,332.6	1,071.7	2.335	0.60	27.29	1.88
Basic materials	882.40	0.980	0.11%	1.9%	1,214.4	800.8	0.496	1.02	6.80	6.54
Consumer services	515.79	-3.090	-0.60%	8.1%	697.5	437.7	0.978	2.29	12.36	2.84
Insurance	2,150.59	2.200	0.10%	38.5%	2,214.8	1,455.6	0.857	0.95	14.29	4.58
Health care	458.82	0.000	0.00%	-0.7%	495.5	410.7	0.227	-1.39	10.12	1.36
Energy	995.99	-4.010	-0.40%	-12.2%	1,242.7	925.9	0.202	0.72	9.72	2.17
Utilities	478.95	0.000	0.00%	-3.2%	573.7	447.4	0.200	1.83	14.91	9.34
Consumer goods	1,481.07	-1.900	-0.13%	-0.3%	1,603.6	1,351.5	0.156	0.97	NM	1.37
Technology	581.27	0.000	0.00%	-16.5%	800.3	539.1	0.008	0.72	NM	-
	6,755.19	-2.80	-0.04%	-7.4%	7,941.1	6,734.5	39.80	1.71	24.25	4.19



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Wednesday, May 24, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.924	-0.006	-0.65%	1.86	14.51	3.58	7,327	-8%	-10%	2.95	3.18	13.0%	1.6%	1.089	0.913	23.75%
Kuwait Finance House	0.707	0.002	0.28%	1.80	20.92	1.93	10,365	-4%	-6%	5.31	7.51	11.1%	1.8%	0.881	0.685	33.60%
Mobile Telecommunications	0.504	-0.002	-0.40%	1.70	10.74	6.92	2,181	-10%	-10%	2.03	4.00	16.8%	5.3%	0.634	0.503	7.07%
Boubyan Bank	0.596	0.000	0.00%	2.66	43.50	0.95	2,362	-10%	-21%	5.45	9.17	6.7%	0.7%	0.858	0.579	7.66%
Agility Public Warehousing	0.607	0.000	0.00%	0.85	21.88	0.00	1,549	-1%	-16%	1.90	3.12	3.9%	2.8%	0.962	0.560	5.02%
Mabanee Co.	0.740	0.005	0.68%	1.70	15.60	1.80	974	-3%	-7%	0.24	0.32	11.3%	5.5%	0.858	0.679	3.16%
Gulf Bank	0.257	-0.001	-0.39%	1.23	13.43	3.69	864	-7%	-14%	0.36	1.40	9.4%	1.0%	0.348	0.255	2.80%
Burgan Bank	0.185	0.000	0.00%	0.69	17.03	4.12	638	-14%	-11%	0.19	1.05	4.1%	0.7%	0.267	0.184	2.07%
Human Soft Holding	3.340	0.010	0.30%	2.95	9.15	11.44	427	-11%	0%	0.19	0.06	38.4%	25.9%	3.805	2.914	1.38%
Warba Bank	0.204	-0.004	-1.92%	1.12	30.54	1.40	420	-10%	-11%	1.85	9.05	3.7%	0.4%	0.265	0.203	1.36%
Boubyan Petrochemical	0.791	-0.001	-0.13%	1.51	11.82	7.58	421	-3%	-1%	0.08	0.10	12.6%	6.9%	1.111	0.732	1.36%
Kuwait Projects Company Holding	0.115	0.000	0.00%	0.69	20.46	0.00	523	-13%	3%	0.41	3.59	3.3%	0.2%	0.180	0.099	1.70%
Shamal Al-Zour Al-Oula Power & Water	0.182	0.000	0.00%	1.83	14.91	9.34	200	4%	-3%	0.05	0.29	13.6%	2.8%	0.218	0.170	0.65%
National Industries Group Holding	0.198	0.000	0.00%	0.87	NM	2.53	426	-7%	-9%	0.26	1.33	-1.9%	0.2%	0.294	0.190	1.38%
Boursa Kuwait Securities Co	1.791	-0.001	-0.06%	6.82	21.06	4.74	360	0%	-13%	0.36	0.20	32.3%	19.1%	2.590	1.760	1.17%
Kuwait International Bank	0.173	0.001	0.58%	0.55	20.26	2.24	192	-7%	-8%	1.23	7.10	2.7%	0.4%	0.218	0.171	0.62%
Jazeera Airways	1.832	-0.014	-0.76%	14.72	21.72	4.33	403	2%	-4%	0.37	0.20	68.4%	7.3%	2.099	1.518	1.31%
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.82	NM	0.00	181	3%	-6%	0.02	0.11	-22.1%	-4.5%	0.224	0.162	0.59%
Mezzan Holding	0.437	-0.003	-0.68%	1.27	NM	2.73	135	16%	11%	0.20	0.45	-0.6%	-0.1%	0.565	0.345	0.44%
Gulf Cable and Electrical Industries Group	1.164	0.028	2.46%	1.08	12.62	5.28	242	-8%	-4%	0.00	0.00	7.9%	NM	1.698	0.967	0.79%
National Investments	0.191	0.004	2.14%	0.79	22.03	14.97	152	-23%	-19%	0.56	3.02	-2.5%	-2.3%	0.398	0.183	0.49%
Alimtiq Investment Group	0.058	0.000	0.34%	0.37	NM	15.46	60	-9%	-22%	0.03	0.43	-3.2%	-1.4%	0.109	0.053	0.19%
Kuwait Real Estate	0.105	0.001	0.96%	0.75	10.00	2.80	98	-5%	0%	0.60	5.75	7.7%	2.8%	0.156	0.094	0.32%
Integrated Holding	0.368	0.000	0.00%	1.46	34.36	4.08	93	-4%	-1%	0.26	0.69	4.3%	2.8%	0.458	0.321	0.30%
ALI ALGanim	0.929	-0.004	-0.43%	7.90	11.75	6.19	255	5%	15%	0.25	0.27	34.4%	13.1%	0.966	0.750	0.83%
Kuwait Investment	0.115	0.001	0.88%	4.84	NM	4.39	60	-11%	-24%	0.33	2.90	-3.3%	-0.2%	0.178	0.110	0.20%
Arzan Financial Group for Financing and Investment	0.101	0.000	0.00%	5.04	9.69	3.88	82	-5%	-10%	0.38	3.80	7.0%	5.0%	0.166	0.099	0.27%
Aayan Leasing and Investment	0.146	0.001	0.69%	5.39	10.06	5.17	97	5%	10%	0.84	5.78	10.9%	7.3%	0.192	0.104	0.31%
Commercial Real Estate	0.095	0.001	0.75%	4.88	15.37	3.11	171	-4%	-2%	0.34	3.60	3.8%	2.2%	0.115	0.091	0.55%
Heavy Engineering Industries and Shipbuilding	0.605	-0.002	-0.33%	5.83	21.08	3.29	109	-5%	-1%	0.02	0.03	7.3%	3.0%	0.774	0.566	0.35%
GFH Financial Group	0.080	0.000	-0.25%	5.26	9.63	6.08	282	3%	5%	1.49	18.47	9.4%	1.1%	0.099	0.069	0.91%
Total		-5.09	-0.07%	1.99	18.97	4.72	30,846	-5.8%	-8.2%	25.13	62.12					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.924	-0.006	-0.65%	1.86	14.5	3.58	7,327	-8.0%	-10.0%	13.0%	1.6%
Kuwait Finance House	0.707	0.002	0.28%	1.80	20.9	1.93	10,365	-4.5%	-5.5%	11.1%	1.8%
Mobile Telecommunications	0.504	-0.002	-0.40%	1.70	10.7	6.92	2,181	-10.5%	-10.5%	16.8%	5.3%
Boubyan Bank	0.596	0.000	0.00%	2.66	43.5	0.95	2,362	-9.8%	-20.8%	6.7%	0.7%
Agility Public Warehousing	0.607	0.000	0.00%	0.85	21.9	0.00	1,549	-1.5%	-15.7%	3.9%	2.8%
Mabane Co.	0.740	0.005	0.68%	1.70	15.6	1.80	974	-2.6%	-7.5%	11.3%	5.5%
Gulf Bank	0.257	-0.001	-0.39%	1.23	13.4	3.69	864	-7.2%	-14.1%	9.4%	1.0%
Burgan Bank	0.185	0.000	0.00%	0.69	17.0	4.12	638	-14.4%	-11.3%	4.1%	0.7%
Human Soft Holding	3.340	0.010	0.30%	2.95	9.1	11.44	427	-11.2%	-0.4%	38.4%	25.9%
Warba Bank	0.204	-0.004	-1.92%	1.12	30.5	1.40	420	-10.1%	-10.6%	3.7%	0.4%
Boubyan Petrochemical	0.791	-0.001	-0.13%	1.51	11.8	7.58	421	-2.9%	-1.1%	12.6%	6.9%
Kuwait Projects Company Holding	0.115	0.000	0.00%	0.69	20.5	0.00	523	-12.9%	2.7%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.182	0.000	0.00%	1.83	14.9	9.34	200	4.0%	-3.2%	13.6%	2.8%
National Industries Group Holding	0.198	0.000	0.00%	0.87	NM	2.53	426	-7.5%	-8.8%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.791	-0.001	-0.06%	6.82	21.1	4.74	360	-0.5%	-12.7%	32.3%	19.1%
Kuwait International Bank	0.173	0.001	0.58%	0.55	20.3	2.24	192	-7.0%	-8.2%	2.7%	0.4%
Jazeera Airways	1.832	-0.014	-0.76%	14.72	21.7	4.33	403	2.3%	-3.6%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.82	NM	0.00	181	2.7%	-6.4%	-22.1%	-4.5%
Mezzan Holding	0.437	-0.003	-0.68%	1.27	NM	2.73	135	15.6%	11.2%	-0.6%	-0.1%
Gulf Cable and Electrical Industries Group	1.164	0.028	2.46%	1.08	12.6	5.28	242	-8.3%	-4.2%	7.9%	6.1%
National Investments	0.191	0.004	2.14%	0.79	22.0	14.97	152	-23.0%	-19.4%	-2.5%	-2.3%
Alimti az Investment Group	0.058	0.000	0.34%	0.37	NM	15.46	60	-8.7%	-22.0%	-3.2%	-1.4%
Kuwait Real Estate	0.105	0.001	0.96%	0.75	10.0	2.80	98	-5.1%	0.1%	7.7%	2.8%
Integrated Holding	0.368	0.000	0.00%	1.46	34.4	4.08	93	-4.4%	-0.5%	4.3%	2.8%
ALI ALGanim	0.929	-0.004	-0.43%	3.60	11.8	6.19	255	5.3%	15.4%	34.4%	13.1%
Kuwait Investment	0.115	0.001	0.88%	0.54	NM	4.39	60	-10.9%	-24.3%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.101	0.000	0.00%	0.74	9.7	3.88	82	-4.7%	-10.4%	7.0%	5.0%
Aayan Leasing and Investment	0.146	0.001	0.69%	1.09	10.1	5.17	97	5.0%	9.8%	10.9%	7.3%
Commercial Real Estate	0.095	0.001	0.75%	0.58	15.4	3.11	171	-3.6%	-1.6%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.605	-0.002	-0.33%	1.53	21.1	3.29	109	-5.0%	-1.3%	7.3%	3.0%
GFH Financial Group	0.080	0.000	-0.25%	0.96	9.6	6.08	282	3.5%	5.3%	9.4%	1.1%
Total		-5.09	-0.07%	1.99	18.97	4.72	30,592	-5.8%	-8.2%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,452	-5.09	-0.07%	7,759	8,128	30	30,592	-5.8%	-8.1%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.164	0.028	2.46%	1.169	1.234	31	242	-8.3%	-4.2%	1.698	0.967
National Investments	0.191	0.004	2.14%	0.237	0.250	15	152	-23.0%	-19.4%	0.398	0.183
Kuwait Real Estate	0.105	0.001	0.96%	0.107	0.108	34	98	-5.1%	0.1%	0.156	0.094
Mabane Co.	0.740	0.005	0.68%	0.721	0.778	71	974	-2.6%	-7.5%	0.858	0.679
Kuwait International Bank	0.173	0.001	0.58%	0.180	0.190	21	192	-7.0%	-8.2%	0.218	0.171

Middel Performrs (Today`s Price Change)

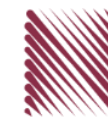
Alimti az Investment Group	0.058	0.000	0.34%	0.058	0.072	33	60	-8.7%	-22.0%	0.109	0.053
Human Soft Holding	3.340	0.010	0.30%	3.544	3.328	49	427	-11.2%	-0.4%	3.805	2.914
Boubyan Bank	0.596	0.000	0.00%	0.626	0.727	22	2,362	-9.8%	-20.8%	0.858	0.579
Agility Public Warehousing	0.607	0.000	0.00%	0.604	0.691	52	1,549	-1.5%	-15.7%	0.962	0.560
Burgan Bank	0.185	0.000	0.00%	0.206	0.213	18	638	-14.4%	-11.3%	0.267	0.184
Kuwait Projects Company Holding	0.115	0.000	0.00%	0.123	0.126	26	523	-12.9%	2.7%	0.180	0.099
Integrated Holding	0.368	0.000	0.00%	0.372	0.371	39	93	-4.4%	-0.5%	0.458	0.321
Shamal Al-Zour Al-Oula Power & Water	0.182	0.000	0.00%	0.100	0.100	61	200	4.0%	-3.2%	1.210	0.996
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.187	0.191	50	181	2.7%	-6.4%	0.224	0.162
Boubyan Petrochemical	0.791	-0.001	-0.13%	0.776	0.814	59	421	-2.9%	-1.1%	1.111	0.732
Gulf Bank	0.257	-0.001	-0.39%	0.275	0.303	24	864	-7.2%	-14.1%	0.348	0.255
Mobile Telecommunications	0.504	-0.002	-0.40%	0.540	0.571	3	2,181	-10.5%	-10.5%	0.634	0.503

Bottom 5 Performrs (Today`s Price Change)

ALI ALGanim	0.929	-0.004	-0.43%	0.899	0.846	67	255	5.3%	15.4%	0.966	0.750
National Bank of Kuwait	0.924	-0.006	-0.65%	0.980	1.014	25	7,327	-8.0%	-10.0%	1.089	0.913
Mezzan Holding	0.437	-0.003	-0.68%	0.386	0.391	82	135	15.6%	11.2%	0.565	0.345
Jazeera Airways	1.832	-0.014	-0.76%	1.809	1.780	66	403	2.3%	-3.6%	2.099	1.518
Warba Bank	0.204	-0.004	-1.92%	0.220	0.229	14	420	-10.1%	-10.6%	0.265	0.203

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.924	-0.006	-0.65%	1.86	14.51	3.58	7,327	-8.0%	-10.0%	2.95	3.18	13.0%	1.6%	1.089	0.913	18.41%
Kuwait Finance House	0.707	0.002	0.28%	1.80	20.92	1.93	10,365	-4.5%	-5.5%	5.31	7.51	11.1%	1.8%	0.881	0.685	26.04%
Boubyan Bank	0.596	0.000	0.00%	2.66	43.50	0.95	2,362	-9.8%	-20.8%	5.45	9.17	6.7%	0.7%	0.858	0.579	5.93%
Commercial Bank of Kuwait	0.503	0.003	0.60%	1.39	12.79	5.00	952	-6.0%	0.6%	2.08	4.15	9.8%	1.8%	0.559	0.447	2.39%
Gulf Bank	0.257	-0.001	-0.39%	1.23	13.43	3.69	864	-7.2%	-14.1%	0.36	1.40	9.4%	1.0%	0.348	0.255	2.17%
Burgan Bank	0.185	0.000	0.00%	0.69	17.03	4.12	638	-14.4%	-11.3%	0.19	1.05	4.1%	0.7%	0.267	0.184	1.60%
Ahli United Bank	0.260	0.003	1.17%	0.89	19.88	3.11	586	-4.8%	-8.5%	0.01	0.05	4.5%	0.8%	0.300	0.248	1.47%
Warba Bank	0.204	-0.004	-1.92%	1.12	30.54	1.40	420	-10.1%	-10.6%	1.85	9.05	3.7%	0.4%	0.265	0.203	1.06%
Al Ahli Bank of Kuwait	0.307	-0.004	-1.29%	0.99	20.65	2.45	571	-6.4%	-0.5%	0.42	1.36	4.7%	0.6%	0.341	0.256	1.43%
Kuwait International Bank	0.173	0.001	0.58%	0.55	20.26	2.24	192	-7.0%	-8.2%	1.23	7.10	2.7%	0.4%	0.218	0.171	0.48%
Total Banking Sector - 10 Companies							24,275			19.84	44.02					60.99%

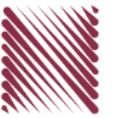
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.791	-0.001	-0.13%	1.51	11.82	7.58	421	-2.94%	-1.13%	0.08	0.10	12.6%	6.9%	1.111	0.732	1.06%
Al Kout Industrial Projects	0.429	0.000	0.00%	1.26	4.46	11.66	43	0.00%	10.00%	0.00	0.00	30.9%	23.3%	0.545	0.390	0.11%
Kuwait Foundry	0.440	0.015	3.53%	1.32	4.11	0.00	32	30.18%	49.66%	0.05	0.12	39.6%	38.2%	0.513	0.260	0.08%
Total Basic Materials - 3 Companies							496			0.13	0.22					1.25%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.437	-0.003	-0.68%	1.27	NM	2.73	135	15.6%	11.2%	0.20	0.45	-0.6%	-0.1%	0.565	0.345	0.34%
Livestock Transport and Trading	0.097	0.000	0.00%	0.67	NM	0.00	20	-2.5%	-12.3%	0.00	0.00	-15.3%	-8.1%	0.153	0.091	0.05%
Total Consumer Goods - 2 Companies							156			0.20	0.45					0.39%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.832	-0.014	-0.76%	14.72	21.72	4.33	403	2.3%	-3.6%	0.37	0.20	68.4%	7.3%	2.099	1.518	1.01%
Kuwait National Cinema	0.955	0.000	0.00%	1.16	11.26	6.28	88	-2.6%	0.5%	0.00	0.00	10.5%	4.2%	1.206	0.850	0.22%
Oula Fuel Marketing	0.134	0.000	0.00%	0.81	13.14	3.73	54	3.1%	-7.6%	0.01	0.07	6.2%	3.1%	0.163	0.121	0.14%
Al Soor Fuel Marketing	0.140	0.004	2.94%	0.80	14.77	3.68	57	7.7%	-6.0%	0.01	0.06	5.4%	4.0%	0.158	0.120	0.14%
Sultan Center Food Products	0.109	-0.004	-3.54%	0.49	18.20	0.00	30	-6.0%	0.0%	0.02	0.17	2.6%	0.6%	0.158	0.076	0.08%
Jiyad Holding	0.017	0.000	-1.70%	0.17	1.48	0.00	3	-15.6%	-25.4%	0.06	3.37	12.3%	12.1%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.020	0.000	0.50%	2.38	4.40	0.00	13	-19.6%	-29.2%	0.00	0.02	56.7%	1.8%	0.061	0.017	0.03%
Kuwait Resorts	0.066	0.000	-0.60%	0.46	13.46	4.38	13	-8.0%	-15.9%	0.00	0.05	3.4%	3.1%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.099	-0.001	-1.40%	0.80	9.11	6.01	11	-1.5%	-11.3%	0.01	0.07	9.2%	4.7%	0.133	0.080	0.03%
Al Eid Food	0.214	-0.001	-0.47%	1.61	14.43	2.33	36	-6.1%	-12.3%	0.12	0.54	11.5%	8.7%	0.297	0.204	0.09%
Kuwait Hotels	0.182	0.050	37.88%	2.03	13.06	0.00	10	1.7%	2.8%	0.01	0.03	16.2%	11.5%	0.201	0.110	0.03%
Palms Agro Production	0.082	0.000	0.00%	0.80	13.92	0.00	4	0.0%	5.1%	0.00	0.00	5.9%	4.5%	0.083	0.043	0.01%
ALI ALGanim	0.929	-0.004	-0.43%	3.60	11.75	6.19	255	5.3%	nm	0.25	0.27	34.4%	13.1%	0.966	0.750	0.64%
Total Consumer Services - 13 Companies							978			0.84	4.84					2.46%

DAILY MARKET COVERAGE REPORT

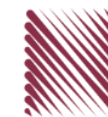
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.317	0.003	0.96%	3.14	5.00	10.72	357	-6.5%	-15.7%	0.01	0.02	49.2%	15.9%	0.427	0.310	0.90%
Kuwait Projects Company Holding	0.115	0.000	0.00%	0.69	20.46	0.00	523	-12.9%	2.7%	0.41	3.59	3.3%	0.2%	0.180	0.099	1.31%
National Industries Group Holding	0.198	0.000	0.00%	0.87	NM	2.53	426	-7.5%	-8.8%	0.26	1.33	-1.9%	0.2%	0.294	0.190	1.07%
Boursa Kuwait Securities Co	1.791	-0.001	-0.06%	6.82	21.06	4.74	360	-0.5%	-12.7%	0.36	0.20	32.3%	19.1%	2.590	1.760	0.90%
GFH Financial Group	0.080	0.000	-0.25%	0.96	9.63	6.08	282	3.5%	5.3%	1.49	18.47	9.4%	1.1%	0.099	0.069	0.71%
National Investments	0.191	0.004	2.14%	0.79	22.03	14.97	152	-23.0%	-19.4%	0.56	3.02	-2.5%	-2.3%	0.398	0.183	0.38%
Tamdeen Investment	0.604	0.000	0.00%	0.63	15.89	1.99	202	-0.2%	-1.0%	0.00	0.00	4.1%	3.3%	0.625	0.309	0.51%
Alimtiqaz Investment Group	0.058	0.000	0.34%	0.37	NM	15.46	60	-8.7%	-22.0%	0.03	0.43	-3.2%	-1.4%	0.109	0.053	0.15%
Commercial Facilities	0.170	0.001	0.59%	0.56	9.64	9.47	86	-8.1%	-5.0%	0.01	0.09	5.8%	3.1%	0.224	0.165	0.22%
Aayan Leasing and Investment	0.146	0.001	0.69%	1.09	10.06	5.17	97	5.0%	9.8%	0.84	5.78	10.9%	7.3%	0.192	0.104	0.24%
Kuwait Investment	0.115	0.001	0.88%	0.54	NM	4.39	60	-10.9%	-24.3%	0.33	2.90	-3.3%	-0.2%	0.178	0.110	0.15%
Noor Financial Investment	0.154	-0.003	-1.91%	0.94	3.06	3.18	78	-4.3%	-13.0%	0.01	0.06	29.8%	20.8%	0.241	0.141	0.20%
Arzan Financial Group for Financing and Investment	0.101	0.000	0.00%	0.74	9.69	3.88	82	-4.7%	-10.4%	0.38	3.80	7.0%	5.0%	0.166	0.099	0.21%
Kuwait Financial Centre	0.098	0.000	0.10%	0.50	NM	5.09	49	-2.6%	-6.3%	0.01	0.08	-7.9%	-2.9%	0.162	0.092	0.12%
Gulf Investment House	0.385	-0.001	-0.26%	3.61	215	0.00	157	13.6%	-2.5%	0.01	0.04	1.7%	2.3%	0.464	0.246	0.39%
Arabi Group Holdings	0.263	-0.004	-1.50%	3.71	NM	0.00	90	3.5%	10.2%	0.87	3.29	-15.2%	-1.1%	0.314	0.148	0.23%
Kuwait and Middle East Financial Investment	0.091	-0.002	-2.15%	0.84	21.67	0.00	20	0.8%	-3.7%	0.00	0.00	-6.3%	-2.6%	0.169	0.083	0.05%
Privatization Holding	0.024	-0.001	-2.05%	0.23	NM	0.00	15	-17.0%	-33.6%	0.00	0.05	-15.7%	-10.3%	0.051	0.023	0.04%
Asiya Capital Investments	0.059	0.000	-0.34%	0.56	NM	0.00	47	7.7%	7.9%	0.25	4.32	-3.8%	-3.7%	0.061	0.035	0.12%
Umm Al Qaiwain General Investment Co	0.088	0.000	0.00%	0.68	19.60	5.67	32	4.0%	-8.2%	0.00	0.00	3.2%	2.7%	0.101	0.085	0.08%
Securities House	0.058	0.000	-0.17%	0.58	31.08	0.00	24	-0.3%	-18.7%	0.00	0.01	1.9%	1.3%	0.085	0.052	0.06%
Kamco Investment	0.092	-0.001	-0.65%	0.52	93.98	10.79	32	-17.8%	-10.6%	0.00	0.02	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.041	0.002	4.34%	0.73	NM	0.00	18	-2.6%	-35.0%	0.01	0.22	-61.6%	-28.1%	0.103	0.027	0.05%
Invest BSC Public	0.071	0.000	0.00%	0.00	NM	0.00	21	-8.3%	-19.2%	0.00	0.02	-0.2%	0.0%	0.169	0.062	0.05%
Coast Investment and Development	0.079	0.001	1.67%	0.75	39.11	6.44	37	-9.2%	-6.0%	0.00	0.04	1.9%	1.8%	0.116	0.066	0.09%
Al Madar Investment	0.100	-0.005	-4.76%	0.94	1,312.50	0.00	21	-7.4%	-12.3%	0.00	0.00	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.020	0.000	-1.96%	0.45	NM	0.00	6	-19.7%	-51.3%	0.01	0.31	-22.6%	-12.1%	0.046	0.018	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.55	10.47	5.20	15	-2.2%	-1.7%	0.00	0.00	5.0%	3.7%	0.079	0.048	0.04%
Manazel Holding	0.018	0.000	2.23%	0.54	20.80	0.00	8	-14.1%	-32.7%	0.00	0.00	-1.0%	-0.3%	0.042	0.017	0.02%
KFIC Investment	0.069	0.000	0.00%	0.52	45.83	0.00	21	13.0%	6.2%	0.00	0.00	-0.6%	-0.7%	0.083	0.055	0.05%
National International Holding	0.123	-0.003	-2.38%	0.72	20.43	3.85	27	-0.8%	-5.4%	0.11	0.88	4.5%	3.1%	0.153	0.091	0.07%
Osoul Investment	0.088	-0.005	-4.95%	0.75	12.47	6.45	11	-4.8%	-9.6%	0.00	0.01	5.2%	4.3%	0.099	0.062	0.03%
UniCap Investment and Finance	0.046	0.000	0.00%	0.53	54.59	0.00	10	7.9%	-23.8%	0.00	0.00	NM	NM	0.074	0.041	0.03%
Amar Finance and Leasing	0.060	0.000	0.00%	0.57	NM	0.00	12	-0.3%	-4.1%	0.00	0.00	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.149	0.001	0.68%	1.72	59.40	0.00	20	-2.6%	-11.8%	0.15	1.01	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.097	0.007	7.34%	0.67	18.56	0.00	24	-0.5%	-2.6%	0.36	3.92	3.6%	1.4%	0.118	0.079	0.06%
Credit Rating and Collection	0.020	-0.001	-4.67%	0.67	45.33	0.00	3	-2.9%	-6.4%	0.00	0.00	1.5%	1.5%	0.028	0.014	0.01%
Ekttitab Holding	0.009	0.000	-3.23%	0.30	NM	0.00	3	-4.3%	-13.5%	0.00	0.42	-1.5%	-1.2%	0.016	0.008	0.01%
Kuwait Emirates Holding Co	0.028	0.000	0.00%	0.23	140.00	0.00	5	-9.7%	-26.3%	0.00	0.00	0.2%	0.4%	0.051	0.024	0.01%
Warba Capital Holding	0.079	-0.001	-1.75%	0.89	NM	0.00	8	-4.7%	-3.0%	0.00	0.06	-3.4%	-3.2%	0.103	0.070	0.02%
National Consumer Holding	0.111	-0.003	-2.63%	1.20	252.27	0.00	33	-5.1%	0.0%	0.13	1.20	0.2%	0.2%	0.148	0.097	0.08%
Al Deera Holding	0.142	0.000	0.00%	1.17	21.29	0.00	13	-3.4%	-11.3%	0.00	0.00	4.4%	2.4%	0.190	0.135	0.03%
AL Safat Investment	0.100	-0.001	-0.59%	1.25	109.13	0.00	28	-4.4%	-6.2%	0.09	0.88	1.1%	-0.1%	0.175	0.086	0.07%
Gulf Franchising Holding	0.085	0.002	2.41%	1.58	33.07	0.00	3	-1.6%	-5.5%	0.00	0.00	4.9%	1.3%	0.120	0.063	0.01%
Total Financial Services - 44 Companies							3,580			6.72	56.45					9.00%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

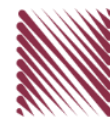


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.46	13.41	0.00	146	-0.9%	-5.8%	0.00	0.00	19.6%	12.5%	0.711	0.556	0.37%
Advanced Technology	0.490	0.000	0.00%	0.98	6.83	4.08	74	3.2%	11.4%	0.00	0.00	15.2%	3.2%	0.550	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							227			0.00	0.00					0.57%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.607	0.000	0.00%	0.85	21.88	0.00	1,549	-1.5%	-15.7%	1.90	3.12	3.9%	2.8%	0.962	0.560	3.89%
Human Soft Holding	3.340	0.010	0.30%	2.95	9.15	11.44	427	-11.2%	-0.4%	0.19	0.06	38.4%	25.9%	3.805	2.914	1.07%
Alafo Aviation Lease and Finance	0.190	0.000	0.00%	0.82	NM	0.00	181	2.7%	-6.4%	0.02	0.11	-22.1%	-4.5%	0.224	0.162	0.45%
Kuwait Cement	0.168	-0.001	-0.59%	0.64	41.28	2.96	120	-10.6%	-24.7%	0.08	0.49	1.5%	1.0%	0.246	0.164	0.30%
Gulf Cable and Electrical Industries Group	1.164	0.028	2.46%	1.08	12.62	5.28	242	-8.3%	-4.2%	0.00	0.00	7.9%	6.1%	1.698	0.967	0.61%
Integrated Holding	0.368	0.000	0.00%	1.46	34.36	4.08	93	-4.4%	-0.5%	0.26	0.69	4.3%	2.8%	0.458	0.321	0.23%
Kuwait Portland Cement	0.825	-0.010	-1.20%	1.03	17.36	8.38	83	-8.0%	1.0%	0.01	0.01	5.9%	4.6%	1.060	0.751	0.21%
United Projects for Aviation Services	0.201	0.003	1.52%	0.73	86.27	0.00	76	8.6%	-1.5%	0.00	0.00	0.9%	0.5%	0.280	0.174	0.19%
Heavy Engineering Industries and Shipbuilding	0.605	-0.002	-0.33%	1.53	21.08	3.29	109	-5.0%	-1.3%	0.02	0.03	7.3%	3.0%	0.774	0.566	0.27%
National Industries	0.174	0.002	1.16%	0.73	16.35	5.81	63	-9.4%	-10.3%	0.01	0.04	4.3%	2.9%	0.244	0.165	0.16%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.153	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.280	-0.001	-0.36%	1.05	16.36	7.12	33	-3.4%	-5.7%	0.00	0.02	6.4%	3.9%	0.422	0.275	0.08%
Ras Al Khaimah for White Cement and Constructi	0.086	0.000	-0.35%	0.77	109.36	0.00	43	-26.5%	-35.3%	0.00	0.01	0.7%	0.6%	0.171	0.086	0.11%
Combined Group Contracting	0.416	-0.003	-0.72%	1.31	6.91	7.16	71	-4.6%	-8.4%	0.12	0.29	20.2%	5.4%	0.500	0.360	0.18%
Kuwait and Gulf Link Transport	0.044	0.000	-0.45%	0.31	6.89	0.00	12	-10.6%	-25.4%	0.00	0.03	4.5%	0.9%	0.075	0.041	0.03%
Shuaiba Industrial	0.150	0.002	1.35%	0.78	10.78	8.11	15	-5.1%	-6.8%	0.00	0.02	7.3%	5.7%	0.239	0.134	0.04%
National Cleaning	0.027	0.002	9.84%	0.22	NM	0.00	6	-10.4%	-18.8%	0.00	0.01	-7.4%	-2.2%	0.048	0.024	0.02%
Mubarrad Holding	0.074	-0.002	-2.77%	0.60	9.52	6.59	12	-0.3%	-8.3%	0.00	0.00	6.1%	5.4%	0.097	0.067	0.03%
Specialities Group Holding	0.101	0.000	0.00%	0.56	5.63	6.61	17	-12.4%	-2.8%	0.01	0.09	10.1%	6.8%	0.127	0.072	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.075	0.000	0.00%	0.90	17.30	0.00	7	1.2%	50.1%	0.00	0.00	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.025	0.000	-0.80%	0.43	NM	0.00	2	-30.9%	-46.1%	0.00	0.06	-9.8%	-2.7%	0.052	0.023	0.00%
Jassim Transport & Stevedoring	0.339	-0.006	-1.74%	1.04	10.86	5.22	51	-4.0%	3.4%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.13%
Total Industrials - 23 Companies							3,239			2.63	5.19					8.14%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

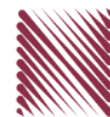


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.828	-0.001	-0.05%	1.73	13.73	2.95	519	5.4%	80.1%	0.02	0.01	13.2%	4.2%	1.899	0.943	1.30%
Al Ahleia Insurance	0.510	0.000	0.00%	0.83	6.01	7.84	111	-2.9%	2.4%	0.00	0.00	13.6%	4.8%	0.610	0.453	0.28%
Kuwait Insurance	0.485	0.005	1.04%	0.70	2.34	8.33	90	-5.5%	-7.4%	0.03	0.07	30.1%	16.5%	0.627	0.380	0.23%
Kuwait Reinsurance	0.288	0.000	0.00%	1.04	8.71	1.91	75	-6.3%	9.0%	0.00	0.00	12.5%	3.8%	0.323	0.202	0.19%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.43	11.30	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.162	0.000	0.00%	0.70	6.59	4.94	28	4.1%	33.1%	0.00	0.00	10.0%	3.9%	0.124	0.076	0.07%
First Takaful Insurance	0.048	0.000	0.00%	0.55	35.79	0.00	5	15.5%	4.6%	0.00	0.00	1.6%	1.1%	0.050	0.034	0.01%
Wethaq Takaful Insurance	0.022	0.002	10.89%	0.60	29.87	0.00	2	-1.8%	-8.6%	0.00	0.02	2.0%	1.9%	0.050	0.019	0.01%
Total Insurance - 8 Companies							857			0.05	0.10					2.15%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.779	0.037	4.99%	1.70	9.42	6.74	76	-2.3%	-1.3%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.19%
Independent Petroleum Group	0.457	-0.023	-4.79%	0.86	10.77	6.25	83	7.0%	-10.4%	0.00	0.00	8.1%	1.5%	0.545	0.368	0.21%
Burgan for Well Drilling Trading and Maintenance	0.109	0.000	0.00%	0.39	8.97	0.00	29	-0.9%	-5.2%	0.02	0.14	4.5%	1.5%	0.143	0.094	0.07%
Energy House Holding	0.053	-0.008	-12.50%	0.51	NM	0.00	2	-19.2%	184.8%	0.00	0.01	-0.7%	0.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.02%
Senergy Holding	0.033	0.001	1.56%	0.66	NM	0.00	6	10.2%	-27.6%	0.01	0.20	-0.7%	0.1%	0.048	0.026	0.02%
Total Energy - 6 Companies							202			0.02	0.35					0.51%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.740	0.005	0.68%	1.70	15.60	1.80	974	-2.6%	-7.5%	0.24	0.32	11.3%	5.5%	0.858	0.679	2.45%
Salhia Real Estate	0.527	-0.011	-2.04%	1.73	18.54	2.66	287	0.6%	7.9%	0.36	0.68	9.6%	3.7%	0.550	0.411	0.72%
Commercial Real Estate	0.095	0.001	0.75%	0.58	15.37	3.11	171	-3.6%	-1.6%	0.34	3.60	3.8%	2.2%	0.115	0.091	0.43%
National Real Estate	0.078	-0.001	-1.27%	0.36	11.08	0.00	146	-7.5%	-37.7%	0.08	0.97	3.1%	2.2%	0.198	0.075	0.37%
Tamdeen Real Estate	0.374	0.000	0.00%	0.66	10.06	3.21	156	1.1%	1.1%	0.00	0.00	6.7%	3.5%	0.390	0.296	0.39%
Kuwait Real Estate	0.105	0.001	0.96%	0.75	10.00	2.80	98	-5.1%	0.1%	0.60	5.75	7.7%	2.8%	0.156	0.094	0.25%
United Real Estate	0.056	0.001	2.55%	0.39	16.99	0.00	73	-4.2%	-10.6%	0.01	0.13	2.2%	0.6%	0.089	0.053	0.18%
First Dubai for Real Estate Development	0.038	-0.002	-5.94%	0.40	NM	0.00	28	-4.8%	-22.1%	0.05	1.26	-6.5%	-5.1%	0.073	0.038	0.07%
Al Mazaya Holding	0.040	0.000	0.76%	0.51	NM	0.00	25	0.5%	-16.7%	0.38	9.45	-23.5%	-6.7%	0.065	0.036	0.06%
Ajial Real Estate Entertainment	0.263	0.017	6.91%	0.40	13.12	1.94	53	4.2%	-4.4%	0.00	0.01	3.0%	2.4%	0.286	0.238	0.13%
Injazzat Real Estate Development	0.082	0.002	2.24%	0.49	9.32	6.23	28	5.8%	2.6%	0.42	5.07	5.2%	2.8%	0.089	0.070	0.07%
Munshaat Real Estate Projects	0.072	0.000	0.00%	1.88	7.97	0.00	23	10.8%	18.0%	0.02	0.21	26.5%	3.7%	0.075	0.048	0.06%
Aayan Real Estate	0.072	0.000	0.00%	0.48	6.60	6.95	30	-2.2%	-7.0%	0.01	0.15	7.5%	5.7%	0.086	0.056	0.08%
Al Argan International Real Estate	0.077	0.003	4.35%	0.25	23.63	0.00	20	-7.4%	-17.4%	0.01	0.08	1.1%	0.3%	0.100	0.073	0.05%
Al-Enmaa Real Estate	0.049	-0.001	-2.20%	0.53	43.75	0.00	22	-8.2%	-17.6%	0.01	0.17	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.100	0.000	0.00%	0.73	11.33	6.00	25	2.1%	-13.8%	0.00	0.00	6.5%	1.9%	0.142	0.092	0.06%
Kuwait Business Town Real Estate	0.057	0.003	4.63%	0.65	9.76	9.26	32	-14.9%	0.7%	0.01	0.17	6.7%	4.1%	0.084	0.046	0.08%
Dalqan Real Estate	0.175	0.000	0.00%	1.59	59.93	1.71	10	-9.3%	-23.9%	0.00	0.00	2.7%	2.4%	0.240	0.170	0.03%
Sokouk Holding	0.024	-0.001	-2.03%	0.54	24.85	0.00	14	1.3%	4.8%	0.05	2.10	2.2%	1.0%	0.031	0.020	0.03%
Tijara and Realestate Investment	0.048	0.000	-0.21%	0.44	9.64	8.37	18	-7.4%	-10.8%	0.02	0.32	4.6%	2.5%	0.072	0.044	0.04%
Al-Arabiya Real Estate	0.051	-0.001	-1.94%	0.50	6.56	0.00	18	-4.3%	42.0%	0.02	0.47	7.1%	2.0%	0.060	0.033	0.05%
Aqar Real Estate Investments	0.046	0.000	0.22%	0.39	40.97	4.33	11	-18.8%	-27.0%	0.01	0.22	0.9%	0.8%	0.073	0.044	0.03%
Mashaer Holding	0.055	0.000	0.00%	0.62	4.03	0.00	10	-1.3%	0.5%	0.00	0.02	15.8%	11.3%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.107	0.000	0.00%	0.91	45.73	0.00	16	-29.6%	-50.0%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.04%
Osos Holding Group	0.084	-0.003	-3.45%	0.71	221.05	9.20	9	-22.9%	-23.6%	0.00	0.02	0.3%	0.2%	0.129	0.084	0.02%
Al Massaleh Real Estate	0.029	0.000	0.00%	0.45	NM	0.00	7	-7.1%	-4.6%	0.00	0.00	-7.4%	-1.4%	0.049	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	0.92	NM	0.00	7	0.6%	6.7%	0.00	0.00	-6.3%	-2.1%	0.046	0.021	0.02%
Taameer Real Estate Investment	0.013	0.000	0.00%	0.23	NM	0.00	3	-5.6%	-36.2%	0.00	0.05	-11.0%	-8.3%	0.028	0.012	0.01%
Sanam Real Estate	0.070	0.000	0.29%	1.08	NM	0.00	8	-4.4%	11.1%	0.00	0.00	-20.3%	-20.0%	0.084	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.013	-0.001	-6.43%	0.22	NM	0.00	1	-31.1%	-51.3%	0.01	1.06	-0.7%	-0.2%	0.042	0.013	0.00%
Real Estate Trade Centers	0.050	0.001	1.01%	0.28	19.16	0.00	7	-7.2%	-16.7%	0.00	0.00	1.5%	1.2%	0.071	0.043	0.02%
Total Real Estate - 32 Companies							2,335			2.64	32.28					5.87%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.080	0.000	0.00%	0.72	NM	0.00	8	-0.1%	-16.5%	0.00	0.00	-3.3%	-2.9%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.72	NM	0.0%	8			0.00	0.00	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Ca
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.504	-0.002	-0.40%	1.70	10.74	6.92	2,181	-10.5%	-10.5%	2.03	4.00	16.8%	5.3%	0.634	0.503	5.48%
Kuwait Telecommunications	0.552	0.002	0.36%	2.51	16.33	5.45	551	-6.3%	-5.6%	0.05	0.09	15.5%	7.9%	0.793	0.532	1.39%
National Mobile Telecommunications	1.020	0.000	0.00%	0.90	6.08	6.86	511	-8.1%	-12.0%	0.03	0.03	15.4%	7.9%	1.292	0.800	1.28%
Hayat Communications	0.060	0.000	-0.17%	0.56	NM	0.00	5	6.2%	0.2%	0.00	0.01	-16.2%	-7.0%	0.082	0.049	0.01%
Telecom - 4 Companies							3,249			2.11	4.13					8.16%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Ca
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.182	0.000	0.00%	1.83	14.91	9.34	200	4.0%	-3.2%	0.05	0.29	13.6%	2.8%	0.218	0.170	0.50%
Total Utilities - 1 Company							200			0.05	0.29					0.50%

Total Market 150 Companies				1.71	24.25	4.19	39,802			35.31	148.45					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw